

CROP CONDITION & DEVELOPMENT STAGES

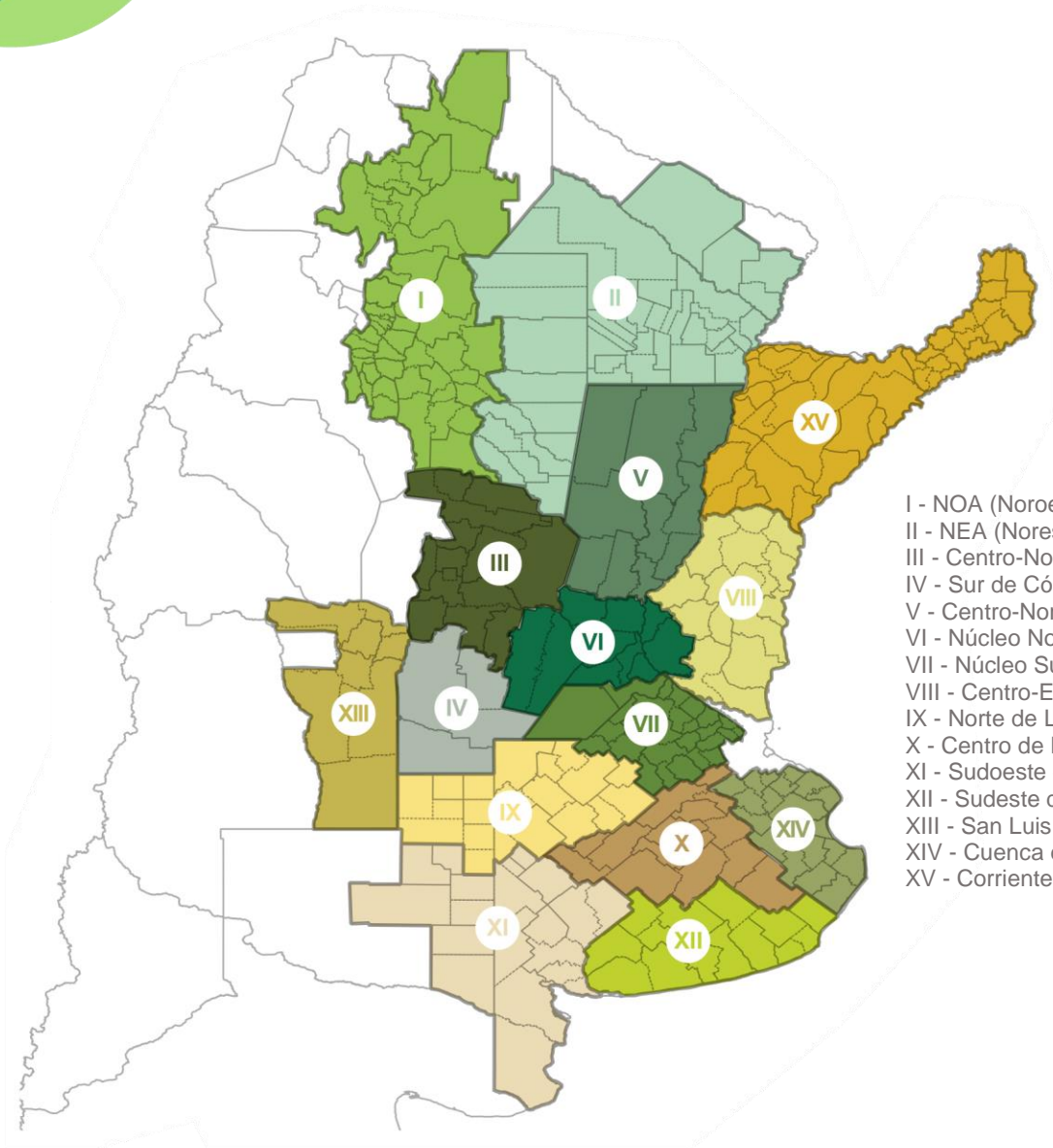
SEPTEMBER, 26
2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

ISSN 2591-4715

DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar

CROP ANALYST

Martin López
martinlopez@bc.org.ar

CROP ANALYST

Daniela A. Venturino
dventurino@bc.org.ar

CROP CONDITION ANALYST

Sofía Console Insúa
sconsoleinsua@bc.org.ar
Soybean

Matías Mihura
mmihura@bc.org.ar
Corn

Juan F. De Aramburu
jdearamburu@bc.org.ar
Wheat and Sunflower

CONTACT

123 Corrientes Avenue
C1043AAB - CABA
Phone: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

ISSN 2591-4715

CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through September 25, 2019. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Corn

Season 2019/2020

Early Corn Planted: as of September 18, 2019

| Regions | September 19, 2018 % | September 11, 2019 % | September 18, 2019 % | 2013/2018 Average % |
|-----------------|-------------------------|-------------------------|-------------------------|------------------------|
| I NOA | - | - | - | - |
| II NEA | - | - | - | - |
| III Ctro N Cba | 6,0 | 2,5 | 11,0 | 30,6 |
| IV S Cba | 6,0 | 4,2 | 6,0 | 20,2 |
| V Ctro N SFe | 95,0 | 53,0 | 75,0 | 91,0 |
| VI Núcleo Norte | 48,0 | 31,0 | 71,0 | 45,6 |
| VII Núcleo Sur | 35,0 | 6,0 | 54,0 | 40,0 |
| VIII Ctro E ER | 89,0 | 41,0 | 67,0 | 74,2 |
| IX N LP-OBA | 11,0 | 2,0 | 8,2 | 15,6 |
| X Ctro Bs As | 4,0 | 2,0 | 4,0 | 10,6 |
| XI SO BA-S LP | - | - | - | - |
| XII SE BA | - | - | - | - |
| XIII San Luis | - | 2,0 | 5,0 | 14,0 |
| XIV Cuenca Sal | - | 2,0 | 4,0 | 8,4 |
| XV Others | 20,0 | 3,0 | 4,0 | 76,0 |
| National | 19,0 | 9,0 | 26,0 | 24,8 |

Early Corn Condition: as of September 18, 2019

| Regions | Very Poor % | Poor % | Fair % | Good % | Excellent % |
|--------------------------------|----------------|-------------|-------------|-------------|----------------|
| I NOA | - | - | - | - | - |
| II NEA | - | - | - | - | - |
| III Ctro N Cba | - | 12,0 | 58,0 | 30,0 | - |
| IV S Cba | - | 13,0 | 67,0 | 20,0 | - |
| V Ctro N SFe | - | - | 39,0 | 61,0 | - |
| VI Núcleo Norte | - | 10,0 | 67,0 | 23,0 | - |
| VII Núcleo Sur | - | 9,0 | 55,0 | 36,0 | - |
| VIII Ctro E ER | - | - | 45,0 | 55,0 | - |
| IX N LP-OBA | - | 25,0 | 55,0 | 20,0 | - |
| X Ctro Bs As | - | 12,0 | 62,0 | 26,0 | - |
| XI SO BA-S LP | - | - | - | - | - |
| XII SE BA | - | - | - | - | - |
| XIII San Luis | - | 12,0 | 56,0 | 32,0 | - |
| XIV Cuenca Sal | - | 20,0 | 55,0 | 25,0 | - |
| XV Others | - | 14,0 | 66,0 | 20,0 | - |
| National | - | 7,2 | 57,4 | 35,4 | - |
| Nat. September 19, 2018 | 1,6 | 18,2 | 46,9 | 30,5 | 2,8 |

CROP CONDITION & DEVELOPMENT STAGES

Early Corn Moisture Condition: as of September 18, 2019

| Regions | Dry % | Poor % | Favourable % | Optimum % | Wet % |
|--------------------------------|------------|-------------|--------------|-------------|------------|
| I NOA | - | - | - | - | - |
| II NEA | - | - | - | - | - |
| III Ctro N Cba | - | 10,0 | 68,0 | 22,0 | - |
| IV S Cba | 2,0 | 32,0 | 46,0 | 20,0 | - |
| V Ctro N SFe | - | 5,0 | 67,0 | 28,0 | - |
| VI Núcleo Norte | 2,0 | 27,0 | 53,0 | 18,0 | - |
| VII Núcleo Sur | - | 20,0 | 55,0 | 25,0 | - |
| VIII Ctro E ER | - | 20,0 | 60,0 | 20,0 | - |
| IX N LP-OBA | 12,0 | 49,0 | 29,0 | 10,0 | - |
| X Ctro Bs As | 9,0 | 40,0 | 36,0 | 15,0 | - |
| XI SO BA-S LP | - | - | - | - | - |
| XII SE BA | - | - | - | - | - |
| XIII San Luis | 5,0 | 34,0 | 41,0 | 20,0 | - |
| XIV Cuenca Sal | 7,0 | 36,0 | 42,0 | 15,0 | - |
| XV Others | 4,0 | 34,0 | 48,0 | 14,0 | - |
| National | 1,5 | 22,4 | 55,7 | 20,3 | - |
| Nat. September 19, 2018 | 8,0 | 35,8 | 42,4 | 11,7 | 2,1 |

Sunflower

Sunflower Planted: as of September 18, 2019

| Regions | September 19, 2018 % | September 11, 2019 % | September 18, 2019 % | 2013/2018 Average % |
|-----------------|----------------------|----------------------|----------------------|---------------------|
| I NOA | - | - | - | - |
| II NEA | 100,0 | 100,0 | 100,0 | 100,0 |
| III Ctro N Cba | 70,0 | 39,0 | 61,0 | 49,0 |
| IV S Cba | 15,0 | - | 3,0 | 3,6 |
| V Ctro N SFe | 100,0 | 100,0 | 100,0 | 99,0 |
| VI Núcleo Norte | 60,0 | 42,0 | 51,0 | 39,2 |
| VII Núcleo Sur | 8,0 | 5,0 | 12,0 | 2,0 |
| VIII Ctro E ER | 42,0 | 38,0 | 44,0 | 29,4 |
| IX N LP-OBA | - | - | - | 1,6 |
| X Ctro Bs As | - | - | - | 0,4 |
| XI SO BA-S LP | - | - | - | - |
| XII SE BA | - | - | - | 0,5 |
| XIII San Luis | - | - | - | 0,4 |
| XIV Cuenca Sal | - | - | - | 0,4 |
| XV Others | 60,0 | 37,0 | 45,0 | 34,0 |
| National | 39,1 | 33,2 | 33,5 | 30,2 |

CROP CONDITION & DEVELOPMENT STAGES

Sunflower Condition: as of September 18, 2019

| Regions | | Very Poor % | Poor % | Fair % | Good % | Excellent % |
|-------------------------------|--------------|-------------|------------|-------------|-------------|-------------|
| I | NOA | - | - | - | - | - |
| II | NEA | - | 4,0 | 54,0 | 42,0 | - |
| III | Ctro N Cba | - | - | - | - | - |
| IV | S Cba | - | - | - | - | - |
| V | Ctro N SFe | - | - | 40,0 | 60,0 | - |
| VI | Núcleo Norte | - | - | - | - | - |
| VII | Núcleo Sur | - | - | - | - | - |
| VIII | Ctro E ER | - | - | - | - | - |
| IX | N LP-OBA | - | - | - | - | - |
| X | Ctro Bs As | - | - | - | - | - |
| XI | SO BA-S LP | - | - | - | - | - |
| XII | SE BA | - | - | - | - | - |
| XIII | San Luis | - | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - | - |
| XV | Others | - | - | - | - | - |
| National | | - | 2,3 | 48,1 | 49,6 | - |
| Nat.September 19, 2018 | | 0,1 | 3,2 | 46,0 | 47,7 | 3,0 |

Sunflower Moisture Condition: as of September 18, 2019

| Regions | | Dry % | Poor % | Favourable % | Optimum % | Wet % |
|-------------------------------|--------------|------------|-------------|--------------|-------------|------------|
| I | NOA | - | - | - | - | - |
| II | NEA | 1,0 | 10,0 | 51,0 | 38,0 | - |
| III | Ctro N Cba | - | - | - | - | - |
| IV | S Cba | - | - | - | - | - |
| V | Ctro N SFe | - | 6,0 | 51,0 | 43,0 | - |
| VI | Núcleo Norte | - | - | - | - | - |
| VII | Núcleo Sur | - | - | - | - | - |
| VIII | Ctro E ER | - | - | - | - | - |
| IX | N LP-OBA | - | - | - | - | - |
| X | Ctro Bs As | - | - | - | - | - |
| XI | SO BA-S LP | - | - | - | - | - |
| XII | SE BA | - | - | - | - | - |
| XIII | San Luis | - | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - | - |
| XV | Others | - | - | - | - | - |
| National | | 0,6 | 8,2 | 51,0 | 40,2 | 0,0 |
| Nat.September 19, 2018 | | 0,3 | 32,2 | 53,9 | 13,6 | - |

CROP CONDITION & DEVELOPMENT STAGES

Sunflower Leaf Development: as of September 18, 2019

| Regions | September 19, 2018 % | September 11, 2019 % | September 18, 2019 % | 2013/2018 Average % |
|-----------------|-------------------------|-------------------------|-------------------------|------------------------|
| I NOA | - | - | - | - |
| II NEA | 95,0 | 69,0 | 83,0 | 95,0 |
| III Ctro N Cba | - | - | - | - |
| IV S Cba | - | - | - | - |
| V Ctro N SFe | 62,0 | 48,0 | 59,0 | 68,2 |
| VI Núcleo Norte | - | - | - | - |
| VII Núcleo Sur | - | - | - | - |
| VIII Ctro E ER | - | - | - | - |
| IX N LP-OBA | - | - | - | - |
| X Ctro Bs As | - | - | - | - |
| XI SO BA-S LP | - | - | - | - |
| XII SE BA | - | - | - | - |
| XIII San Luis | - | - | - | - |
| XIV Cuenca Sal | - | - | - | - |
| XV Others | - | - | - | - |
| National | 31,6 | 19,4 | 23,6 | 24,6 |

Sunflower Flowerbud Stage: as of September 18, 2019

| Regions | September 19, 2018 % | September 11, 2019 % | September 18, 2019 % | 2013/2018 Average % |
|-----------------|-------------------------|-------------------------|-------------------------|------------------------|
| I NOA | - | - | - | - |
| II NEA | 8,0 | - | 1,0 | 10,6 |
| III Ctro N Cba | - | - | - | - |
| IV S Cba | - | - | - | - |
| V Ctro N SFe | - | - | - | - |
| VI Núcleo Norte | - | - | - | - |
| VII Núcleo Sur | - | - | - | - |
| VIII Ctro E ER | - | - | - | - |
| IX N LP-OBA | - | - | - | - |
| X Ctro Bs As | - | - | - | - |
| XI SO BA-S LP | - | - | - | - |
| XII SE BA | - | - | - | - |
| XIII San Luis | - | - | - | - |
| XIV Cuenca Sal | - | - | - | - |
| XV Others | - | - | - | - |
| National | 1,9 | - | 0,2 | 2,0 |

CROP CONDITION & DEVELOPMENT STAGES

Wheat

Wheat Condition: as of September 18, 2019

| Regions | | Very Poor % | Poor % | Fair % | Good % | Excellent % |
|-------------------------------|--------------|----------------|-------------|-------------|-------------|----------------|
| I | NOA | 4,0 | 24,0 | 50,0 | 22,0 | - |
| II | NEA | - | 18,0 | 45,0 | 37,0 | - |
| III | Ctro N Cba | - | 12,0 | 43,0 | 44,0 | 1,0 |
| IV | S Cba | 2,0 | 19,0 | 47,0 | 32,0 | - |
| V | Ctro N SFe | - | 18,0 | 42,0 | 40,0 | - |
| VI | Núcleo Norte | - | 12,0 | 53,0 | 35,0 | - |
| VII | Núcleo Sur | - | 13,0 | 48,0 | 39,0 | - |
| VIII | Ctro E ER | - | - | - | - | - |
| IX | N LP-OBA | 5,0 | 22,0 | 48,0 | 25,0 | - |
| X | Ctro Bs As | - | 11,0 | 53,0 | 36,0 | - |
| XI | SO BA-S LP | 4,0 | 21,0 | 50,0 | 25,0 | - |
| XII | SE BA | 2,0 | 16,0 | 42,0 | 40,0 | - |
| XIII | San Luis | - | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - | - |
| XV | Others | - | - | - | - | - |
| National | | 1,5 | 16,0 | 47,7 | 34,7 | 0,1 |
| Nat.September 19, 2018 | | 4,5 | 16,9 | 38,0 | 32,9 | 7,7 |

Wheat Moisture Condition: as of September 18, 2019

| Regions | | Dry % | Poor % | Favourable % | Optimum % | Wet % |
|-------------------------------|--------------|-------------|-------------|-----------------|--------------|------------|
| I | NOA | 8,0 | 26,0 | 51,0 | 15,0 | - |
| II | NEA | 3,0 | 19,0 | 46,0 | 32,0 | - |
| III | Ctro N Cba | - | 18,0 | 51,0 | 31,0 | - |
| IV | S Cba | 5,0 | 22,0 | 46,0 | 27,0 | - |
| V | Ctro N SFe | - | 8,0 | 47,0 | 45,0 | - |
| VI | Núcleo Norte | 2,0 | 8,0 | 51,0 | 39,0 | - |
| VII | Núcleo Sur | 3,0 | 18,0 | 45,0 | 34,0 | - |
| VIII | Ctro E ER | - | - | - | - | - |
| IX | N LP-OBA | 11,0 | 24,0 | 47,0 | 18,0 | - |
| X | Ctro Bs As | 7,0 | 23,0 | 50,0 | 20,0 | - |
| XI | SO BA-S LP | 16,0 | 25,0 | 49,0 | 10,0 | - |
| XII | SE BA | 7,0 | 22,0 | 48,0 | 23,0 | - |
| XIII | San Luis | - | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - | - |
| XV | Others | - | - | - | - | - |
| National | | 5,0 | 17,5 | 48,2 | 28,9 | 0,4 |
| Nat.September 19, 2018 | | 12,1 | 37,6 | 33,6 | 15,8 | 0,9 |

CROP CONDITION & DEVELOPMENT STAGES

Wheat Tillering: as of September 18, 2019

| Regions | | September 19, 2018 | September 11, 2019 | September 18, 2019 | 2014/2019 Average |
|-----------------|--------------|--------------------|--------------------|--------------------|-------------------|
| | | % | % | % | % |
| I | NOA | 100,0 | 100,0 | 100,0 | 100,0 |
| II | NEA | 100,0 | 100,0 | 100,0 | 100,0 |
| III | Ctro N Cba | 100,0 | 100,0 | 100,0 | 100,0 |
| IV | S Cba | 100,0 | 100,0 | 100,0 | 100,0 |
| V | Ctro N SFe | 100,0 | 100,0 | 100,0 | 100,0 |
| VI | Núcleo Norte | 100,0 | 100,0 | 100,0 | 100,0 |
| VII | Núcleo Sur | 100,0 | 100,0 | 100,0 | 100,0 |
| VIII | Ctro E ER | - | - | - | - |
| IX | N LP-OBA | 100,0 | 88,0 | 97,0 | 96,8 |
| X | Ctro Bs As | 100,0 | 83,0 | 90,0 | 99,0 |
| XI | SO BA-S LP | 100,0 | 86,0 | 93,0 | 91,4 |
| XII | SE BA | 100,0 | 82,0 | 89,0 | 89,8 |
| XIII | San Luis | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - |
| XV | Others | - | - | - | - |
| National | | 100,0 | 95,0 | 97,5 | 97,9 |

Wheat Steam Extension: as of September 18, 2019

| Regions | | September 19, 2018 | September 11, 2019 | September 18, 2019 | 2014/2019 Average |
|-----------------|--------------|--------------------|--------------------|--------------------|-------------------|
| | | % | % | % | % |
| I | NOA | 100,0 | 100,0 | 100,0 | 100,0 |
| II | NEA | 100,0 | 79,0 | 89,0 | 98,4 |
| III | Ctro N Cba | 95,0 | 76,0 | 85,0 | 92,0 |
| IV | S Cba | 91,0 | 51,0 | 57,0 | 74,0 |
| V | Ctro N SFe | 86,0 | 67,0 | 74,0 | 90,0 |
| VI | Núcleo Norte | 92,0 | 54,0 | 60,0 | 84,8 |
| VII | Núcleo Sur | 73,0 | 36,0 | 43,0 | 66,6 |
| VIII | Ctro E ER | - | - | - | - |
| IX | N LP-OBA | 45,0 | 23,0 | 30,0 | 57,8 |
| X | Ctro Bs As | 44,0 | 13,0 | 20,0 | 38,6 |
| XI | SO BA-S LP | 31,0 | 9,0 | 15,0 | 33,4 |
| XII | SE BA | 46,0 | 4,0 | 10,0 | 33,6 |
| XIII | San Luis | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - |
| XV | Others | - | - | - | - |
| National | | 74,0 | 46,0 | 52,5 | 69,3 |

CROP CONDITION & DEVELOPMENT STAGES

Wheat Heading: as of September 18, 2019

| Regions | | September 19, 2018 | September 11, 2019 | September 18, 2019 | 2014/2019 Average |
|-----------------|--------------|--------------------|--------------------|--------------------|-------------------|
| | | % | % | % | % |
| I | NOA | 97,0 | 74,0 | 85,0 | 87,2 |
| II | NEA | 79,0 | 38,0 | 48,0 | 69,2 |
| III | Ctro N Cba | 49,0 | 17,0 | 23,0 | 38,4 |
| IV | S Cba | 43,0 | 1,0 | 10,0 | 24,2 |
| V | Ctro N SFe | 40,0 | 18,0 | 29,0 | 49,6 |
| VI | Núcleo Norte | 58,0 | 1,0 | 8,0 | 38,8 |
| VII | Núcleo Sur | 31,0 | 2,0 | 7,0 | 18,6 |
| VIII | Ctro E ER | - | - | - | - |
| IX | N LP-OBA | 6,0 | - | - | 9,4 |
| X | Ctro Bs As | 9,0 | - | - | 4,4 |
| XI | SO BA-S LP | - | - | - | 1,6 |
| XII | SE BA | 4,0 | - | - | 4,0 |
| XIII | San Luis | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - |
| XV | Others | - | - | - | - |
| National | | 37,2 | 11,1 | 16,5 | 29,0 |

Wheat Ripening: as of September 18, 2019

| Regions | | September 19, 2018 | September 11, 2019 | September 18, 2019 | 2014/2019 Average |
|-----------------|--------------|--------------------|--------------------|--------------------|-------------------|
| | | % | % | % | % |
| I | NOA | 26,0 | 9,0 | 20,0 | 25,0 |
| II | NEA | 11,0 | 2,0 | 6,0 | 12,6 |
| III | Ctro N Cba | - | - | - | 1,0 |
| IV | S Cba | - | - | - | - |
| V | Ctro N SFe | 2,0 | - | - | 2,4 |
| VI | Núcleo Norte | - | - | - | - |
| VII | Núcleo Sur | - | - | - | - |
| VIII | Ctro E ER | - | - | - | - |
| IX | N LP-OBA | - | - | - | - |
| X | Ctro Bs As | - | - | - | - |
| XI | SO BA-S LP | - | - | - | - |
| XII | SE BA | - | - | - | - |
| XIII | San Luis | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - |
| XV | Others | - | - | - | - |
| National | | 2,6 | 0,7 | 1,7 | 2,6 |